

## **BRADFORD D. JORDAN**

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### **CONTACT**

Department of Finance, Insurance, and Real Estate  
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859.608.4134

### **EDUCATION**

PhD, University of Florida, 1984  
BSBA, University of Florida, 1979

### **ACADEMIC EXPERIENCE**

Visiting Scholar, University of Florida, 2020 - present  
duPont Endowed Chair in Banking and Financial Services, University of Kentucky, 2017 - 2020  
Richard W. and Janis H. Furst Endowed Chair in Finance, University of Kentucky, 2003 - 2017  
National City Bank Professor, University of Kentucky, 2001 - 2003  
Professor of Finance and Gatton Research Professor, University of Kentucky, 1997 - 2001  
Associate Professor, University of Missouri-Columbia, 1991 - 1997  
Assistant Professor, University of Missouri-Columbia, 1985 - 1991  
Assistant Professor, University of Georgia, 1983 - 1985  
Visiting Assistant Professor, University of Georgia, 1983

### **ADMINISTRATIVE EXPERIENCE**

Chair, University of Kentucky, Department of Finance and Quantitative Methods, 2011 - 2018  
University of Kentucky, Finance Area Coordinator, 2001 - 2010  
Director of Graduate Studies, University of Kentucky Finance Area, 1998 - 2011

**SELECTED RESEARCH PUBLICATIONS**

“Salience and Mutual Fund Investor Demand for Idiosyncratic Volatility,” C.P. Clifford, J.A. Fulkerson, R. Jame, and B.D. Jordan, *Management Science*, 2020, forthcoming.

“Organizational Form and Corporate Payout Policy,” B.D. Jordan, M. Liu, and Q. Wu, *Journal of Financial and Quantitative Analysis* 53, 2018, 789 - 813

“Growth Opportunities, Short-Term Market Pressure, and Dual-Class Share Structure,” B.D. Jordan, M. Liu, and S. Kim, *Journal of Corporate Finance* 41, 2016, 304-328.

“The Cost of Financial Flexibility: Evidence from Share Repurchases,” A.A. Bonaimé, K.W. Hankins, and B.D. Jordan, *Journal of Corporate Finance* 38, 2016, 345 - 362.

“Volatility and Mutual Fund Manager Skill,” B.D. Jordan and T.B. Riley, *Journal of Financial Economics* 118, 2015, 289 – 298

“Corporate Payout Policy in Dual-Class Firms,” B.D. Jordan, M. Liu, and Q. Wu, *Journal of Corporate Finance* 26, 2014, 1 - 19 (lead article).

“On the Relative Yields of Taxable and Tax-exempt Bonds: A Theory of the Tax Structure of Interest Rates,” B.D. Jordan, *Journal of Fixed Income* 22, 2012, 79 - 87.

“The Good News in Short Interest,” E. Boehmer, Z.R. Huszár, and B.D. Jordan, *Journal of Financial Economics* 96, 2010, 80 - 97 (2010 Fama/DFA prize winner).

“Analyst Behavior Following IPOs: The “Bubble Period” Evidence,” D.J. Bradley, B.D. Jordan, and J.R. Ritter, *Review of Financial Studies* 21, 2008, 101 - 134.

“Negotiation and the IPO Offer Price: A Comparison of Integer versus Non-integer IPOs,” D.J. Bradley, J.W. Cooney, B.D. Jordan, and A.K. Singh, *Journal of Financial and Quantitative Analysis* 39, 2004, 517 - 540.

“The Quiet Period Goes Out with a Bang,” D.J. Bradley, B.D. Jordan, and J.R. Ritter, *Journal of Finance* 58, 2003, 1 - 36 (lead article).

“Partial Adjustment to Public Information and IPO Underpricing,” D.J. Bradley and B.D. Jordan, *Journal of Financial and Quantitative Analysis* 37, 2002, 595 - 616.

“The Relative Pricing of U.S. Treasury STRIPS: Empirical Evidence,” B.D. Jordan, R.D. Jorgensen, and D.R. Kuipers, *Journal of Financial Economics* 56, 2000, 89 - 123.

“Special Repo Rates: An Empirical Analysis,” B.D. Jordan and S.D. Jordan. *Journal of Finance* 52, 1997, 2051 - 2072 (ANBAR/Emerald Group Citation of Highest Quality Rating). Abstracted in *Contemporary Financial Digest* 2, Summer 1998.

### SELECTED RESEARCH PUBLICATIONS (cont.)

“Negative Option Values are Possible: The Impact of Treasury Bond Futures on the Cash U.S. Treasury Market,” B.D. Jordan and D.R. Kuipers. *Journal of Financial Economics* 46, 1997, 67 - 102.

“A Reexamination of Option Values Implicit in Callable U.S. Treasury Bonds,” B.D. Jordan, S.D. Jordan, and R.D. Jorgensen. *Journal of Financial Economics* 38, 1995, 141 - 162.

“Tax Options and the Pricing of Treasury Bond Triplets: Theory and Evidence,” B.D. Jordan and S.D. Jordan, *Journal of Financial Economics* 30, 1991, 135 - 164.

“Seasonality in Daily Bond Returns,” S.D. Jordan and B.D. Jordan, *Journal of Financial and Quantitative Analysis* 26, 1991, 269 - 285.

“The Pricing of Short-Term Debt and the Miller Hypothesis: A Note,” B.D. Jordan and R.H. Pettway, *Journal of Finance* 40, 1985, 589 - 594.

### ADDITIONAL RESEARCH PUBLICATIONS

“Industry Information and the 52-Week High Effect,” X. Hong, B.D. Jordan, and M. Liu, *Pacific-Basin Finance Journal* 32, 2015, 111-130.

“Average Funds versus Average Dollars: Implications for Mutual Fund Research,” C.P. Clifford, B.D. Jordan, and T.B. Riley, *Journal of Empirical Finance* 28, 2014, 249-260.

“What Drives ETF Flows?” C.P. Clifford, J.A. Fulkerson, and B.D. Jordan, *Financial Review* 49, 2014, 619-642.

“Return Chasing in Bond Funds,” J.A. Fulkerson, B.D. Jordan, and T.B. Riley, *Journal of Fixed Income* 22, 2013, 90-103.

“Reading Tomorrow’s Newspaper: Predictability in ETF Returns,” J.A. Fulkerson and B.D. Jordan, *Journal of Index Investing* 4, 2013, 23-31.

“Do Absolute Return Mutual Funds have Absolute Returns?” C.P. Clifford, B.D. Jordan, and T.B. Riley, *Journal of Investing* 4, 2013, 23-40. Abstracted in *CFA Digest* 44, 2014.

“Do Investment Banks Listen to Their Own Analysts?” B.D. Jordan, M. Lui, and Q. Wu, *Journal of Banking and Finance* 36, 2012, 1452 - 1463.

“Antitakeover Provisions in Corporate Spin-offs,” T.J. Chemmanur, B.D. Jordan, M. Liu, and Q. Wu, *Journal of Banking and Finance* 34, 2010, 813 - 824.

**ADDITIONAL RESEARCH PUBLICATIONS (cont.)**

“Underpricing, Overhang, and the Cost of Going Public to Preexisting Shareholders,” S.D. Dolvin and B.D. Jordan, *Journal of Business, Finance, and Accounting* 35, 2008, 434 - 458.

“Do Long-term Interest Rates Ever Fall?” B.D. Jordan, S.D. Jordan, J.C. Smolira, and D.H. Travis, *Advances in Financial Planning and Forecasting* 3, 2008. 21 - 36.

“Do Demand Curves for Small Stocks Slope Down?” E.N. Biktimirov, A.R. Cowan, and B.D. Jordan, *Journal of Financial Research* 27, Summer 2004, 161 - 178 (lead article).

“The IPO Quiet Period Revisited,” D.J. Bradley, B.D. Jordan, J.R. Ritter, and J.G. Wolf, *Journal of Investment Management* 3, 2004, 1 - 11 (lead article).

“The Performance of Mutual Funds that Close to New Investors,” B.D. Jordan, R.D. Jorgensen, and J.C. Smolira, *Journal of Investment Consulting* 6, Winter 2004, 56 - 66.

“On the Performance of Affine Term Structure Models: Evidence from the U.S. Treasury STRIPS Market,” B.D. Jordan and D.R. Kuipers, *Journal of Bond Trading and Management* 1, 2002, 52 - 87.

“Venture Capital and IPO Lockup Expiration: An Empirical Analysis,” D.J. Bradley, B.D. Jordan, I.C. Roten, and H.C. Yi, *Journal of Financial Research* 24, 2001, 465 - 492 (lead article).

“Repricing and Employee Stock Option Valuation,” C.J. Corrado, B.D. Jordan, T.J. Miller, and J.A. Stansfield, *Journal of Banking and Finance* 25, 2001, 1059 - 1082.

“Turnover and Mutual Fund Distributions,” B.D. Jordan, D.T. Officer, and J.C. Smolira, *Journal of Investment Consulting*, June 2001.

“The Mispricing of Callable U.S. Treasury Bonds: A Closer Look,” B.D. Jordan, S.D. Jordan, and D.R. Kuipers. *Journal of Futures Markets* 18, 1998, 35 - 52.

“Measuring the Benefit of a Bond Refunding,” B.D. Jordan and R.D. Jorgensen. *Financial Practice and Education* 8, 1998, 29 - 36.

“Real Estate and the Arbitrage Pricing Theory: Macro-Variables vs. Derived Factors,” S.J. Chen, C.H. Hsieh, and B.D. Jordan. *Real Estate Economics* 25, 1997, 505 - 523.

“Risk Aversion, Uncertain Information, and Market Efficiency: Reexamining the Evidence,” C.J. Corrado and B.D. Jordan. *Review of Quantitative Finance and Accounting* 8, 1997, 51 - 68.

**ADDITIONAL RESEARCH PUBLICATIONS (cont.)**

“Salomon Brothers and the May 1991 Treasury Auction: Analysis of a Market Corner,” B.D. Jordan and S.D. Jordan. *Journal of Banking and Finance* 20, 1996, 25 - 40. Abstracted in *CFA Digest*, Fall 1996.

“Short-term Price Reversals Following Major Price Innovations: Additional Evidence on Market Overreaction,” D.N. Ketcher and B.D. Jordan, *Journal of Economics and Business* 46, 1994, 307 - 324.

“Some Empirical Tests of the APT: Macrovariables versus Derived Factors,” S.J. Chen and B.D. Jordan, *Journal of Banking and Finance* 17, 1993, 65 - 90. Abstracted in *CFA Digest*, Fall 1993.

“The Simple Analytics of Depository Intermediary Soundness Regulations: A Pedagogic Note,” J.M. Finkelstein and B.D. Jordan, *The Mid-Atlantic Journal of Business* 28, 1992.

“Uncovered Interest Parity: Some New Tests,” B.D. Jordan and A. Patel, *Journal of International Finance* 2, 1992.

“Short-term Market Overreaction and the Bid-Ask Spread: An Empirical Investigation of NMS Securities,” B.D. Jordan and J. Stansfield, *Journal of the Midwest Finance Association*, 1991.

“The Overreaction Hypothesis, Firm Size, and Stock Market Seasonality,” G.N. Pettengill and B.D. Jordan, *Journal of Portfolio Management* 16, 1990, 60 - 64.

“Seasonality and Price Reversals in Daily Security Returns,” G.N. Pettengill and B.D. Jordan, *Journal of the Midwest Finance Association*, 1990, 1 - 15.

“Returns to Initial Shareholders in Savings Institution Conversions: Evidence and Regulatory Implications,” B.D. Jordan, J.A. Verbrugge, and R.M. Burns, *Journal of Financial Research* 11, 1988, 125 - 136.

“A Comprehensive Examination of Seasonality and Volume Effects in Daily Security Returns,” G.N. Pettengill and B.D. Jordan, *Journal of Financial Research* 11, 1988, 57 - 70.

“APT versus CAPM Estimates of the Return Generating Function Parameters for Regulated Public Utilities,” R.H. Pettway and B.D. Jordan, *Journal of Financial Research* 10, Fall 1987, Abstracted in *CFA Digest*, Winter 1988.

“Diversification, Double Leverage, and the Cost of Capital,” R.H. Pettway and B.D. Jordan, *Journal of Financial Research* 6, 1983, 289 - 300.

## ADDITIONAL PUBLICATIONS

Book review of *The Venture Capital Cycle* by Paul Gompers and Josh Lerner, *Journal of Financial Research* 23, 2000, 545-545.

Book review of *Fixed Income Markets and Their Derivatives* by Suresh Sundaresan, *Journal of Finance* 52, 1997, 919 - 919.

“Underpricing in Mutual-to-Stock Savings and Loan Conversions: Evidence and Regulatory Implications,” *FHLBB Invited Research Working Paper Series*, Working paper #55. Federal Home Loan Bank Board, October 1986, B.D. Jordan, R.M. Burns, and J.A. Verbrugge.

## RESEARCH AWARDS AND OTHER HONORS

*Review of Financial Economics* “Best Paper in Corporate Finance” Award. Paper: “Corporate Risk-Taking in Dual-Class Firms,” B.D. Jordan, M.H. Liu, and S. Kim. Annual Meeting of the Southwestern Finance Association, 2017.

Paul Woolley Conference Best Paper Prize (Runner Up), Paper: “Wiser to Wait: Do Firms Optimally Execute Share Repurchases?” A.A. Bonaimé, K.W. Hankins, and B.D. Jordan, 2013.

*Journal of Financial Economics* Fama/DFA Prize in Capital Markets and Asset Pricing. Paper: “The Good News in Short Interest,” E. Boehmer, Z.R. Huszár, and B.D. Jordan, 2010.

Gatton College of Business 2007 Robertson Faculty Research Leadership Award.

Midwest Finance Association 2005 Distinguished Scholar Award.

McGraw-Hill/Irwin “Revision of the Year,” *Fundamentals of Corporate Finance* 6/e, S.A. Ross, R.W. Westerfield, and B.D. Jordan, 2003.

McGraw-Hill/Irwin “Outstanding Paper in Corporate Finance” Award. Paper: “The Quiet Period Goes Out with a Bang,” D.J. Bradley, B.D. Jordan, and J.R. Ritter, Annual Meeting of the Financial Management Association, 2002.

*Journal of Financial Research* “2001 Outstanding Published Paper” Award (co-winner). Paper: “Venture Capital and IPO Lockup Expiration: An Empirical Analysis,” D.J. Bradley, B.D. Jordan, I.C. Roten, and H.C. Yi.

**RESEARCH AWARDS AND OTHER HONORS (cont.)**

American Association of Individual Investors “Outstanding Paper in Investments—Theoretical Emphasis” Award. Paper: “Inflation-Linked Treasuries: A Theoretical Model,” B.D. Jordan and M.J. Highfield. Annual Meeting of the Midwest Finance Association, 2001.

Cleveland Society for Financial Analysis “Outstanding Paper in Investments—Applied Emphasis” Award. Paper: “All is Not Quiet on the IPO Front,” D.J. Bradley and B.D. Jordan. Annual Meeting of the Midwest Finance Association, 2001.

ANBAR Citation of Highest Quality Rating, Paper: “Special Repo Rates: An Empirical Analysis,” B.D. Jordan and S.D. Jordan, 1997.

American Association of Individual Investors “Outstanding Paper in Investments” Award. Paper: “STRIPS,” B.D. Jordan and D.R. Kuipers. Annual Meeting of the Southern Finance Association, 1997.

Chicago Board of Trade “Outstanding Paper in Options and Futures” Award. Paper: “Negative Option Values are Possible: The Impact of Treasury Bond Futures on the Cash U.S. Treasury Market,” B.D. Jordan and D.R. Kuipers. Annual Meeting of the Southern Finance Association, 1996.

Fixed Income Analysts Society “Outstanding Paper in Fixed Income” Award. Paper: “On the Performance of Affine Term Structure Models: Evidence from the U.S. Treasury STRIPS Market,” B.D. Jordan and D.R. Kuipers. Annual Meeting of the Financial Management Association, 1996.

Richard D. Irwin “Most Successful New Title” Award, *Essentials of Corporate Finance* 1/e, S.A. Ross, R.W. Westerfield, and B.D. Jordan, 1996.

Harry Hall Trice Faculty Research Award, College of Business and Public Administration, University of Missouri-Columbia. Paper: “A Reexamination of Option Values Implicit in Callable U.S. Treasury Bonds,” B.D. Jordan, S.D. Jordan, and R.D. Jorgensen. Awarded for the outstanding published research paper in the College of Business and Public Administration, 1995.

American Association of Individual Investors “Outstanding Paper in Investments” Award. Paper: “Stock Price Behavior Following Large Price Changes,” C.J. Corrado and B.D. Jordan. Annual Meeting of the Southern Finance Association, 1992.

NationsBank “Outstanding Paper in Financial Institutions” Award. Paper: “Salomon Brothers and the May 1991 Treasury Auction: Analysis of a Market Corner,” B.D. Jordan and S.D. Jordan. Annual Meeting of the Southern Finance Association, 1992.

## **RESEARCH AWARDS AND OTHER HONORS (cont.)**

Harry Hall Trice Faculty Research Award, College of Business and Public Administration, University of Missouri-Columbia. Paper: "Tax Options and the Pricing of Treasury Bond Triplets: Theory and Evidence" B.D. Jordan and S.D. Jordan. Awarded for the outstanding published research paper in the College of Business and Public Administration, 1992.

American Association of Individual Investors "Outstanding Paper in Investments" Award. Paper: "Tax Options and the Pricing of Treasury Bond Triplets: Theory and Evidence" B.D. Jordan and S.D. Jordan. Annual Meeting of the Southern Finance Association, 1991.

American Association of Individual Investors "Outstanding Paper in Investments" Award. Paper: "Short-term Overreaction and the Uncertain Information Hypothesis: A Closer Look at the Evidence," B.D. Jordan and D.N. Ketcher. Annual Meeting of the Southern Finance Association, 1990.

American Association of Individual Investors "Outstanding Paper in Investments" Award. Paper: "The Interaction Between Seasonal and Overreaction Effects for Daily Returns" G.N. Pettengill and B.D. Jordan. Annual Meeting of the Midwest Finance Association, 1989.

American Association of Individual Investors "Outstanding Paper in Investments" Award. Paper: "Measuring Mutual Fund Portfolio Turnover and Concentration," B.D. Jordan, S.D. Jordan, and J.D. Stowe. Annual Meeting of the Southern Finance Association, 1987.

National Merit Scholar, 1976.

## **PH.D. DISSERTATIONS CHAIRED**

Kim, Soohyung, "Two Essays on Corporate Finance," 2015 (University of Wisconsin-La Crosse).

Riley, T.B., "Two Essays on the Volatility Anomaly," 2014 (University of Arkansas).

Hong, X., "Three Essays on Investments," 2014 (Zhejiang University).

Acharya, S., "An Investigation into Long-Run Abnormal Returns using Propensity Score Matching," 2012 (co-chair) (Murray State University).

Rabarison, M.K., "An Analysis of Mutual Fund Brokerage Commissions," 2012 (University of Texas-Pan American).

Kirby, J.E., "Stock Prices and Barriers to Arbitrage: Three Essays," 2010 (Butler University).



**PH.D. DISSERTATIONS CHAIRED (cont.)**

Fulkerson, J.A. "An Analysis of Alternate Portfolio Decomposition Methods," 2009 (Loyola University Maryland).

Wu, Q., "Do Investment Banks Listen to Their Own Analysts?" 2008 (University of Nevada-Reno).

Eser, Z., "Persistence in Mutual Fund Returns," 2007 (Eastern Kentucky University).

Huszar, Z.R., "Short Interest on NASDAQ: Good News, Bad News, or No News?" 2007 (National University of Singapore).

Dolvin, S.D., "Share Overhang and the Costs of Going Public," 2004 (Butler University).

Highfield, M.J., "On the Relative Yields of Taxable and Tax-exempt Bonds," 2002 (Mississippi State University).

Bradley, D.J., "The IPO Quiet Period and the Initiation of Analyst Coverage," 2001 (University of South Florida).

Biktimirov, E.N., "Reconstitution Effects for the Russell 2000 Index," 1999 (Brock University).

Kuipers, D.R. "The Term Structure of Interest Rates, Cross-Market Integration, and Pricing Efficiency in the U.S. Treasury Market," 1996 (University of Missouri-Kansas City).

Stansfield, J.S., "Valuation of Executive Stock Options with Reset Features," 1996 (University of Missouri-Columbia).

Jorgensen, R.D. "Taxes and the Valuation of Treasury Securities: Theory and Evidence," 1994 (Creighton University).

Chiou, S.N. "Determinants of the Value of Call and Sinking Fund Provisions on Corporate Bonds," 1993 (National Chung Cheng University, Taiwan).

Young, M.T. "Do Financial Markets Reward Risk? An Empirical Analysis of the Risk/Return Tradeoff in U.S. Financial Markets," 1992 (Central Washington University).

Ketcher, D.N. "The Behavior of Security Returns in Response to New Information: A Study of Events," 1991 (Hunter Asset Management).

Chen, S.J. "Some Empirical Tests in the Arbitrage Pricing Theory: Macro-variables versus Derived Factors," 1988 (Metropolitan State University-Denver).

## TEXTBOOKS PUBLISHED

*Corporate Finance: Core Principles and Applications*, 6<sup>th</sup> ed., McGraw-Hill (2021), S.A. Ross, R.W. Westerfield, J.F. Jaffe, and B.D. Jordan.

*Fundamentals of Investments: Valuation and Management*, 9<sup>th</sup> ed., McGraw-Hill (2021), B.D. Jordan, T.W. Miller, and S.D. Dolvin.

*Fundamentals of Corporate Finance*, 10<sup>th</sup> Canadian ed., McGraw-Hill Canada (2020), S.A. Ross, R.W. Westerfield, B.D. Jordan, G.S. Roberts, J.A. Pandes, and T. Holloway.

*Essentials of Corporate Finance*, 5<sup>th</sup> Australian ed., McGraw-Hill Australia (2020), S.A. Ross, R.W. Westerfield, B.D. Jordan, R. Trayler, G. Hambusch, and C. Koh.

*Corporate Finance*, 12<sup>th</sup> ed., McGraw-Hill (2019), S.A. Ross, R.W. Westerfield, J.F. Jaffe, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 12<sup>th</sup> ed., McGraw-Hill (2018), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Corporate Finance: Core Principles and Applications*, 5<sup>th</sup> ed., McGraw-Hill (2018), S.A. Ross, R.W. Westerfield, J.F. Jaffe, and B.D. Jordan.

*Fundamentals of Investments: Valuation and Management*, 8<sup>th</sup> ed., McGraw-Hill (2018), B.D. Jordan, T.W. Miller, and S.D. Dolvin.

*Essentials of Corporate Finance*, 9<sup>th</sup> ed., McGraw-Hill/Irwin (2017), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Essentials of Corporate Finance*, 5<sup>th</sup> Australian ed., McGraw-Hill Australia (2017), S.A. Ross, R.W. Westerfield, B.D. Jordan, R. Trayler, Van de Venter, T.W., and R. Bird.

*Corporate Finance*, 11<sup>th</sup> ed., McGraw-Hill (2016), S.A. Ross, R.W. Westerfield, J.F. Jaffe, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 11<sup>th</sup> ed., McGraw-Hill (2016), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 9<sup>th</sup> Canadian ed., McGraw-Hill/Ryerson (2016), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S. Roberts.

**TEXTBOOKS PUBLISHED (cont.)**

*Fundamentals of Investments: Valuation and Management*, 7<sup>th</sup> ed., McGraw-Hill (2015), B.D. Jordan, T.W. Miller, and S.D. Dolvin.

*Corporate Finance: Core Principles and Applications*, 4<sup>th</sup> ed., McGraw-Hill (2014), S.A. Ross, R.W. Westerfield, J.F. Jaffe, and B.D. Jordan.

*Essentials of Corporate Finance*, 8<sup>th</sup> ed., McGraw-Hill/Irwin (2014), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Essentials of Corporate Finance*, 3<sup>rd</sup> Australian ed., McGraw-Hill Australia (2014), S.A. Ross, R.W. Westerfield, B.D. Jordan, R. Trayler, and R. Bird.

*Fundamentals of Corporate Finance*, 6<sup>th</sup> Australian ed., McGraw-Hill (2014), S.A. Ross, Bianchi, R., M.J. Christensen, M.E. Drew, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance: European Edition*, 2<sup>nd</sup> ed., McGraw-Hill (2014), S.A. Ross, R.W. Westerfield, J. Jaffe, B.D. Jordan, D. Hillier, and I. Clacher.

*Fundamentals of Corporate Finance*, 7<sup>th</sup> Australian ed., McGraw-Hill (2014), S.A. Ross, Bianchi, R., M.J. Christensen, M.E. Drew, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 10<sup>th</sup> ed., McGraw-Hill/Irwin (2013), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 8<sup>th</sup> Canadian ed., McGraw-Hill/Ryerson (2013), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S. Roberts.

*Corporate Finance: European Edition*, 2<sup>nd</sup> ed., McGraw-Hill (2013), S.A. Ross, R.W. Westerfield, J. Jaffe, B.D. Jordan, and D. Hillier.

*Fundamentals of Investments: Valuation and Management*, 3<sup>rd</sup> Canadian ed., McGraw-Hill/Ryerson (2012), B.D. Jordan, T.W. Miller, and A. Yuce.

*Fundamentals of Investments: Valuation and Management*, 6<sup>th</sup> ed., McGraw-Hill/Irwin (2012), B.D. Jordan, T.W. Miller, and S.D. Dolvin.

*Fundamentals of Corporate Finance*, 5<sup>th</sup> South African ed., McGraw-Hill (2012), C.S. Firer, S.A. Ross, R.W. Westerfield, and B.D. Jordan.

**TEXTBOOKS PUBLISHED (cont.)**

*Corporate Finance: Core Principles and Applications*, 3<sup>rd</sup> ed., McGraw-Hill/Irwin (2011), S.A. Ross, R.W. Westerfield, J.F. Jaffe, and B.D. Jordan.

*Essentials of Corporate Finance*, 7<sup>th</sup> ed., McGraw-Hill/Irwin (2011), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 5<sup>th</sup> Australian ed., McGraw-Hill (2011), S.A. Ross, M.J. Christensen, M.E. Drew, S.C. Thompson, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance: European Edition*, 1<sup>st</sup> ed., McGraw-Hill (2011), S.A. Ross, R.W. Westerfield, J. Jaffe, B.D. Jordan, and D. Hillier.

*Fundamentals of Corporate Finance*, 9<sup>th</sup> ed., McGraw-Hill/Irwin (2010), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 7<sup>th</sup> Canadian ed., McGraw-Hill/Ryerson (2010), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S. Roberts.

*Essentials of Corporate Finance*, 2<sup>nd</sup> Australian ed., McGraw-Hill (2010), S.A. Ross, R. Trayler, R. Bird, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 5<sup>th</sup> Australian ed., McGraw-Hill (2010), S.A. Ross, M.J. Christensen, M. Drew, S.C. Thompson, R.W. Westerfield, and B.D. Jordan.

*Corporate Finance: European Edition*, 1<sup>st</sup> ed., McGraw-Hill (2010), S.A. Ross, R.W. Westerfield, J. Jaffe, B.D. Jordan, and D. Hillier.

*Fundamentals of Investments: Valuation and Management*, 2<sup>nd</sup> Canadian ed., McGraw-Hill/Ryerson (2009), B.D. Jordan, T.W. Miller, and A. Yuce.

*Corporate Finance: Core Principles and Applications*, 2<sup>nd</sup> ed., McGraw-Hill/Irwin (2009), S.A. Ross, R.W. Westerfield, J.F. Jaffe, and B.D. Jordan.

*Fundamentals of Investments: Valuation and Management*, 5<sup>th</sup> ed., McGraw-Hill/Irwin (2009), B.D. Jordan and T.W. Miller.

*Modern Financial Management: International Student Edition*, 8<sup>th</sup> ed., McGraw-Hill/Irwin (2008), S.A. Ross, R.W. Westerfield, J. Jaffe, and B.D. Jordan.

*Essentials of Corporate Finance*, 6<sup>th</sup> ed., McGraw-Hill/Irwin (2008), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

**TEXTBOOKS PUBLISHED (cont.)**

*Fundamentals of Corporate Finance*, 4<sup>th</sup> South African ed., McGraw-Hill (2008), C.S. Firer, S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Essentials of Corporate Finance*, 1<sup>st</sup> Australian ed., McGraw-Hill (2008), S.A. Ross, R. Trayler, R. Bird, R.W. Westerfield, and B.D. Jordan.

*Essentials of Corporate Finance*, 1<sup>st</sup> Canadian ed., McGraw-Hill/Ryerson (2008), S.A. Ross, R.W. Westerfield, B.D. Jordan, and E.N. Biktimirov.

*Fundamentals of Corporate Finance*, 8<sup>th</sup> ed., McGraw-Hill/Irwin (2008), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Investments: Valuation and Management*, 4<sup>th</sup> ed., McGraw-Hill/Irwin (2008), B.D. Jordan and T.W. Miller.

*Corporate Finance: Core Principles and Applications*, 1<sup>st</sup> ed., McGraw-Hill/Irwin (2008), S.A. Ross, R.W. Westerfield, J.F. Jaffe, and B.D. Jordan.

*Essentials of Corporate Finance*, 5<sup>th</sup> ed., McGraw-Hill/Irwin (2007), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 6<sup>th</sup> Canadian ed., McGraw-Hill/Ryerson (2007), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S Roberts.

*Fundamentals of Corporate Finance*, 4<sup>th</sup> Australian ed., McGraw-Hill (2007), S.A. Ross, S.C. Thompson, M.J. Christensen, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 7<sup>th</sup> ed., McGraw-Hill/Irwin (2006), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Investments: Valuation and Management*, 1<sup>st</sup> Canadian ed., McGraw-Hill/Ryerson (2006), C.J. Corrado, B.D. Jordan, and A. Yuce.

*Fundamentals of Corporate Finance*, 5<sup>th</sup> Canadian ed., McGraw-Hill/Ryerson (2005), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S Roberts.

*Fundamentals of Investments: Valuation and Management*, 3<sup>rd</sup> ed., McGraw-Hill/Irwin (2005), C.J. Corrado and B.D. Jordan.

*Essentials of Corporate Finance*, 4<sup>th</sup> ed., McGraw-Hill/Irwin (2004), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

**TEXTBOOKS PUBLISHED (cont.)**

*Fundamentals of Corporate Finance*, 3<sup>rd</sup> South African ed., McGraw-Hill (2004), C.S. Firer, S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 3<sup>rd</sup> Australian ed., McGraw-Hill/Irwin (2004), S.A. Ross, S.C. Thompson, M.J. Christensen, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 6<sup>th</sup> ed., McGraw-Hill/Irwin (2003), S.A. Ross, R.W. Westerfield, and B.D. Jordan. McGraw-Hill/Irwin "Revision of the Year."

*Fundamentals of Corporate Finance*, 4<sup>th</sup> Canadian ed., McGraw-Hill/Ryerson (2002), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S Roberts.

*Fundamentals of Investments: Valuation and Management*, 2<sup>nd</sup> ed., McGraw-Hill/Irwin (2002), C.J. Corrado and B.D. Jordan.

*Essentials of Corporate Finance*, 3<sup>rd</sup> ed., McGraw-Hill/Irwin (2001), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 2<sup>nd</sup> Australian ed., Richard D. Irwin (2001), S.A. Ross, S.C. Thompson, M.J. Christensen, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 2<sup>nd</sup> South African ed. (2001), Richard D. Irwin, S.A. Ross, R.W. Westerfield, B.D. Jordan, and C.S. Firer.

*Fundamentals of Corporate Finance*, 5<sup>th</sup> ed., Irwin/McGraw-Hill (2000), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Investments: Valuation and Management*, 1<sup>st</sup> ed., Irwin/McGraw-Hill (2000), C.J. Corrado and B.D. Jordan.

*Fundamentals of Corporate Finance*, 3<sup>rd</sup> Canadian ed., McGraw-Hill/Ryerson (1999), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S Roberts.

*Essentials of Corporate Finance*, 2<sup>nd</sup> ed., Irwin/McGraw-Hill (1999), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 4<sup>th</sup> ed., Irwin/McGraw-Hill (1997), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 1<sup>st</sup> South African ed., Richard D. Irwin (1996), S.A. Ross, R.W. Westerfield, B.D. Jordan, and C.S. Firer.

## TEXTBOOKS PUBLISHED (cont.)

*Fundamentals of Corporate Finance*, 2<sup>nd</sup> Canadian ed., Richard D. Irwin (1996), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S Roberts.

*Essentials of Corporate Finance*, 1<sup>st</sup> ed., Richard D. Irwin (1996), S.A. Ross, R.W. Westerfield, and B.D. Jordan. Richard D. Irwin “Most Successful New Title.”

*Fundamentals of Corporate Finance*, 3<sup>rd</sup> ed., Richard D. Irwin (1995), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 1<sup>st</sup> Australian ed., Richard D. Irwin (1995), S.A. Ross, S.C. Thompson, M.J. Christensen, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 2<sup>nd</sup> ed., Richard D. Irwin (1993), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

*Fundamentals of Corporate Finance*, 1<sup>st</sup> Canadian ed., Richard D. Irwin (1993), S.A. Ross, R.W. Westerfield, B.D. Jordan, and G.S Roberts.

*Fundamentals of Corporate Finance*, 1<sup>st</sup> ed., Richard D. Irwin (1991), S.A. Ross, R.W. Westerfield, and B.D. Jordan.

Translations: Various editions of *Corporate Finance*, *Fundamentals of Corporate Finance*, *Essentials of Corporate Finance*, *Fundamentals of Investments*, and *Corporate Finance: Core Principles and Applications* have been translated into Azerbaijan, Chinese, Dutch, French, Indonesian, Italian, Korean, Malaysian, Polish, Portuguese, Russian, Spanish, and Thai.

## COURSES TAUGHT

Seminar in Corporate Finance (PhD)  
Seminar in Investments and Capital Markets (PhD)  
Seminar in Asset Pricing Theory I & II (PhD)  
Seminar in Mathematical Finance (PhD, co-taught)  
Introductory Corporate Finance (MBA and Undergraduate)  
Applied Financial Management (Case analyses, MBA and Undergraduate)  
Introductory Investments (MBA and Undergraduate)  
Applied Investments (Student-run money management, MBA and Undergraduate)  
International Finance (MBA and Undergraduate)  
Quantitative Portfolio Analysis (Undergraduate)

## FELLOWSHIPS AND GRANTS

UK Summer Research Fellowships, 1998 - 2019.

Investment Management Consultants Association (IMCA), 2002. Proposal: "Performance of Mutual Funds that Close to New Investors." Coapplicants: J. Smolira and R.D. Jorgensen.

MU B&PA Summer Research Fellowships, 1986 -1996.

MU Financial Research Institute, 1996. Proposal: "Factors Underlying the Term Structure of Interest Rates." Coapplicant: D.R. Kuipers.

MU Financial Research Institute, 1995. Proposal: "Affine Term Structure Models and the Yield Curve: An Empirical Analysis." Coapplicant: D.R. Kuipers.

MU Financial Research Institute, 1993. Proposal: "Optimal Redemption of Public Utility Debt: Theory and Evidence." Coapplicant: R.D. Jorgensen.

MU Financial Research Institute, 1992. Proposal: "On the Pricing of Public Utility Debt." Coapplicants: S.N. Chiou and S.D. Jordan.

MU Research Council, 1990. Proposal: "Exchange Rates and Uncovered Interest Parity: Some New Tests." Coapplicant: A. Patel.

MU Council on Computer Literacy, 1986. Proposal: "Integrating Computing into the Finance Curriculum." Coapplicant: G. Trennepohl.

UGA Summer Research Fellowship, 1984.



## **OTHER**

### **Teaching Awards**

Beta Theta Pi “Excellence in Education Award,” 1994 (campus).  
FMA’s “Favorite Faculty Award,” 1989 (department).

### **Membership on Doctoral Program, Examining, and Dissertation Committees**

100+, including Accountancy, Agricultural Economics, Economics, Finance, and Statistics.

### **Research Paper Presentations (author and coauthor)**

100+, including American, Eastern, Midwest, Southern, and Western Finance Associations, FIRS, Financial Management Association, Financial Management Association–Europe, and other meetings; numerous universities.

### **Journals**

Guest editor, Special Issue on Hedge Funds, *Review of Financial Economics*, 2016.  
Associate editor, *Review of Financial Economics*, 2012 - present  
Associate editor, *Financial Review*, 2009 - present  
Associate editor, *Journal of Financial Research*, 2000 - 2011  
Associate editor, *Financial Decisions*, 2001 - present  
Policy board, *Journal of Financial Research*, 2000 - 2002  
Editorial review board, *Journal of Business Research*, 1994 – 1995

### **Ad hoc Reviews**

*American Economic Review, Applied Mathematical Finance, AREUEA Journal, Economic Journal, Financial Management, Financial Practice and Education, Financial Review, Global Finance Journal, International Review of Economics and Business, Journal of Applied Finance, Journal of Banking and Finance, Journal of Business, Journal of Business Research, Journal of Corporate Finance, Journal of Economics and Business, Journal of Finance, Journal of Financial and Quantitative Analysis, Journal of Financial Economics, Journal of Financial Research, Journal of Futures Markets, Journal of the Midwest Finance Association, Journal of Money, Credit, and Banking, Quarterly Journal of Business and Economics, Quarterly Review of Economics and Finance, Review of Financial Economics, Review of Financial Studies, Review of Quantitative Finance and Accounting, Southern Economic Journal.*

**OTHER (cont.)**

**Selected University, College, and School Committees and Service (UK only, 1997 - 2019)**

Chair, Department of Finance and Quantitative Methods (2012 - 2018)

UK Retirement Plan Oversight Committee (2013 - 2018)

College Strategic Planning Committee (2008 - 2010, chair, 2008 - 2009, 2013 - 2018)

Faculty sponsor, TVA *Investment Challenge*, student-run stock portfolio (1997 - 2002, 2004 - 2016)

Acting Chair, Department of Finance and Quantitative Methods (2011 - 2012)

Finance Area Coordinator (2001 - 2010)

Director of Graduate Studies, Finance Area (1998 - 2011)

Gatton College Dean Search Committee (2010 - 2011)

School of Management Organizational Structure Committee III (2010 - 2011)

College Graduate Studies Committee (1997 - 2011, chair 2000 - 2001)

College Building Committee (2007 - 2013)

College Faculty Evaluation Committee (2005)

College P&T Advisory Committee (2000 - 2003, 2005, chair 2005)

School of Management Organizational Structure Committee II (2002, chair)

University P&T Advisory Committee for the Social Sciences (1998 - 2000)

Search Committee, Hilliard-Lyons Chair in Management (1999 - 2000)

College Computing Committee (1997 - 1999)

College Expanded Graduate Studies Committee (1997 - 1998)

School of Management Organizational Structure Committee (1997 - 1998)

**OTHER (cont.)**

**Professional Associations (1989 - present)**

Search and Screening Committee for Chair of Publications Committee, Financial Management Association, 2004.

President, Southern Finance Association, 1999 - 2000.

Vice president–Program, Southern Finance Association, 1998 - 1999.

Track Chair, Investments, Annual Meeting of the Financial Management Association, 1997.

Track Chair, Corporate Finance, Annual Meeting of the Southern Finance Association, 1993.

Director, Southern Finance Association, 1991 - 1993.

Long-range Planning Committee (Membership Services), FMA, 1989 - 1990.

Program Committees, Annual Meetings of the Financial Management Association, Financial Management Association–Europe, Midwest Finance Association, Southern Finance Association, numerous years.